

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.¹

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY (“HTA”),

Debtor.

PROMESA
Title III

No. 17 BK 3567-LTS

NOTICE OF APPEAL

To the Honorable Court:

NOTICE IS HEREBY GIVEN that Movants Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, the Financial Guaranty Insurance Company, and

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

National Public Finance Guarantee Corporation appeal to the United States Court of Appeals for the First Circuit from the *Memorandum Opinion and Order Denying HTA and PRIFA Revenue Bond Stay Relief Motions*, dated September 9, 2020 (ECF No. 14186 in Case No. 17-BK-3282-LTS and ECF No. 921 in Case No. 17-BK-3567-LTS) (the “Final HTA & PRIFA Order”) and from all underlying and associated orders relating to the *Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, National Public Finance Guarantee Corporation, and Financial Guaranty Insurance Company for Relief from the Automatic Stay, or, in the Alternative, Adequate Protection* dated January 16, 2020 (ECF No. 10102 in Case No. 17-3283, ECF No. 673 in Case No. 17-3567) (the “HTA Lift Stay Motion”), including, without limitation, the *Opinion and Order in Connection with Preliminary Hearing Regarding Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, National Public Finance Guarantee Corporation, and Financial Guaranty Insurance Company for Relief from the Automatic Stay, or, in the Alternative, Adequate Protection* (Docket Entry No. 10102) dated July 2, 2020 (ECF No. 13541 in Case No. 17-3283 and ECF No. 853 in Case No. 17-3567) (the “Preliminary HTA Order”, and together with the Final HTA & PRIFA Order, the “Orders”). Copies of the Orders are attached hereto.

The parties to this matter and the names and addresses of their respective attorneys are as follows:

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² The order allowing in part and denying in part the DRA Parties’ request to intervene in this proceeding states in relevant part: “As the parties have agreed, the DRA Parties do not have the right to settle, oppose settlement or appeal any decision of this Court regarding the Monolines’ Amended Lift Stay Motion.” *See Order* at 7, Case No. 17-BK-2383-LTS (D.P.R. Mar. 3, 2020), ECF No. 12005.

Dated: New York, New York
September 23, 2020

**CASELLAS ALCOVER & BURGOS
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CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, the 23rd day of September, 2020.

By: /s/ Howard R. Hawkins, Jr.
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